

CNT Preferential Offer – BLUE Application Form 北海優先發售 – 藍色申請表格

Please use this Application Form if you are a CNT Qualifying Shareholder

閣下如為北海合資格股東，請使用本申請表格

Staple your
payment here
請將股款
繫釘在此

This Application Form uses the same terms as defined in the prospectus of CPM Group Limited (the “Company”) dated 19 June 2017 (the “Prospectus”).
本申請表格使用中漆集團有限公司(「本公司」)日期為二零一七年六月十九日的招股章程(「招股章程」)所界定的詞語。
The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered or sold, pledged or transferred within the United States except the Offer Shares may be offered, sold or delivered outside the United States in reliance on Regulation S under the U.S. Securities Act.
發售股份並未亦不會根據美國證券法或美國任何州證券法例登記，且不得在美國境內提呈發售或出售、抵押或轉讓，惟發售股份可根據美國證券法S規例在美國境外發售、出售或交付。
This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.
任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內概不得發送或派發或複製(不論以任何方式，也不論全部或部分)本申請表格及招股章程。
Copies of the Prospectus, all related Application Forms and the other documents specified in the paragraphs under “Documents delivered to the Registrar of Companies in Hong Kong and available for public inspection in Hong Kong” in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility for the contents of these documents.
招股章程、所有相關申請表格及招股章程附錄五「送呈香港公司註冊處處長及在香港可供公眾查閱的文件」項下各段所述其他文件，已遵照香港法例第32章公司(清盤及雜項條文)條例第342C條的規定，送呈香港公司註冊處處長登記。香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對此等文件的內容概不負責。



中漆集團有限公司

CPM GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

Stock code : 1932

股份代號 : 1932

Maximum Offer Price : Not more than HK\$0.86 for each Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)

最高發售價 : 不超過每股發售股份0.86港元，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時以港元繳足，並可予退還)

Application Form for CNT Reserved Shares 北海預留股份申請表格

For CNT Qualifying Shareholders, applications will be accepted until 12:00 noon on Friday, 23 June 2017 (or such other time or date as may be subsequently be announced).
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all applicable parts of this Application Form.
Please write clearly in English and in ink.

北海合資格股東的截止接受申請時間為
二零一七年六月二十三日(星期五)中午十二時正(或其后公佈的其他日期或時間)。
閣下務必細閱本申請表格所載條件及指示。
本申請表格各適用部分必須以英文用墨水筆
或原子筆清楚填妥，方為有效。

To: The Company
The Joint Global Coordinators
The Underwriters

I/We (Note):

- being the CNT Qualifying Shareholder(s) named overleaf, apply for the number of CNT Reserved Shares specified or deemed to be specified, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association of the Company;
- enclose payment in full for the CNT Reserved Shares applied for at the maximum Offer Price of HK\$0.86 per Offer Share, including a 1.0% brokerage, a 0.0027% SFC transaction levy and a 0.005% Stock Exchange trading fee;
- undertake and agree to accept the CNT Reserved Shares applied for or any lesser number allotted to me/us on this application;
- warrant that this is the only application made by me/us for CNT Reserved Shares for my/our own benefit;
- understand and confirm that these declarations and representations will be relied upon by the Company, the Joint Global Coordinators and the Joint Bookrunners in deciding whether or not to make any allotment of CNT Reserved Shares to me/us in response to this application and that I/we may be prosecuted for making a false declaration;
- authorise the Company to place my/our name(s) on the Company's register of members as the holder(s) of any CNT Reserved Shares to be allotted to me/us and such other registers as required, and despatch any Share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to me/us by ordinary post at my/our own risk to the address stated in this Application Form unless I/we have applied for 1,000,000 CNT Reserved Shares or more, in which case I/we may collect any Share certificate(s) and/or any refund cheque(s) (where applicable) in person;
- undertake to sign all documents and to do all things necessary to enable me/us to be registered as the holder of the CNT Reserved Shares to be allocated to me/us, and as required by the Articles;
- request that any refund cheque(s) (if any) be made payable to me/the first-named of us (in the case of joint applicants) in this Application Form;
- have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them, and am/are aware of the restrictions on the CNT Preferential Offer described in the Prospectus;
- represent, warrant and undertake that the allotment of, or application for, the CNT Reserved Shares would not require the Company, the Directors, the Sponsor, the Joint Global Coordinators, the Joint Bookrunners, or the Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- represent, warrant and undertake that I am/not we are not restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application monies for, or being allotted or taking up any CNT Reserved Shares; that I/we understand that the CNT Reserved Shares have not been and will not be registered under the U.S. Securities Act; and that I/we will acquire the CNT Reserved Shares in an “offshore transaction” (within the meaning of Regulation S under the U.S. Securities Act); and
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

Note:
For the avoidance of doubt, neither Hong Kong Securities Clearing Company Limited nor HKSCC Nominees Limited will give, or be subject to, any of the below representations, warranties or undertakings.

Warning:

- It is important that you read the terms and conditions and application procedures overleaf.
- You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person for CNT Reserved Shares on a BLUE Application Form. The following are liable to be rejected: multiple or suspected multiple applications for CNT Reserved Shares and applications where cheques or banker's cashier orders are dishonoured upon the first presentation.
- You may be prosecuted if you make a false declaration.
- All information stated in this Application Form must be the same as that maintained by CNT or any of its wholly-owned subsidiaries.
- You must complete this Application Form in English (except Chinese name) unless stated, otherwise the application is liable to be rejected.
- Any alteration to any application detail that you provide on this Application Form should be authorised by the signature of the applicant.
- You or, if you are joint applicants, the first-named applicant must provide your Hong Kong identity card number/passport number/Hong Kong business registration number.

致: 本公司
聯席全球協調人
包銷商

本人/吾等(附註):

- 乃名列背頁之北海合資格股東，按照招股章程及本申請表格所載條款及條件以及在 貴公司的公司組織章程細則之規限下，申請所指定或視作指定數目之北海預留股份；
- 夾附以最高發售價每股發售股份0.86港元計算申請認購北海預留股份所需的全數付款(包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；
- 承諾及同意接納本人/吾等根據本申請所申請認購的北海預留股份，或獲配發的任何較少數目；
- 保證是項申請乃本人/吾等就北海預留股份為本人/吾等本身利益作出之唯一申請；
- 明白及確認 貴公司、聯席全球協調人及聯席賬簿管理人將依賴該等聲明及陳述，以決定是否根據本申請向本人/吾等配發任何北海預留股份，而本人/吾等如果作出虛假聲明可能會被檢控；
- 授權 貴公司將本人/吾等的姓名/名稱列入 貴公司股東名冊，作為將配發予本人/吾等的任何北海預留股份的持有人，及其他規定的登記冊內，並按本申請表格上所示地址以普通郵遞方式向本人/吾等寄發任何股票(如適用)及/或任何退款支票(如適用)，郵誤風險概由本人/吾等自行承擔(除非本人/吾等申請1,000,000股或以上北海預留股份，在此情況下，本人/吾等可親自領取任何股票及/或任何退款支票(如適用))；
- 承諾簽署所有文件並進行所有必要的事宜，以及根據 貴公司的公司章程細則規定讓本人/吾等登記為獲分配的北海預留股份的持有人；
- 要求任何退款支票(如有)以本人/本申請表格內吾等的排名首位者(倘屬聯名申請人)為抬頭人；
- 已細閱本申請表格隨附各頁及招股章程所載的條款及條件及申請程序，並同意受其約束且知悉招股章程所述有關北海優先發售的限制；
- 聲明、保證及承諾獲配發或申請認購北海預留股份不會引致 貴公司、董事、保薦人、聯席全球協調人、聯席賬簿管理人或包銷商須遵從香港以外任何地區的任何法律或法規的任何規定(不論是否具法律效力)；
- 聲明、保證及承諾本人/吾等並非香港或其他地區任何適用法律規定不得作出是項申請、支付任何申請款項或獲配發或接納任何北海預留股份之受限制人士；及本人/吾等明白北海預留股份未會亦不會根據美國證券法予以登記，而本人/吾等將在「離岸交易」(定義見美國證券法S規例)中購買北海預留股份；及
- 同意本申請、任何對本申請的接納以及因此訂立的合同，將受香港法例規管及按其詮釋。

附註:

為免生疑，香港中央結算有限公司或香港中央結算(代理人)有限公司不會發出下列任何聲明、擔保或承諾，亦不會受下列任何聲明、擔保或承諾所限。

警告:

- 閣下必須細閱背頁的條款及條件及申請程序。
- 閣下必須以書面方式(不得以個人印鑑方式)簽署本申請表格，否則申請會被拒絕受理。
- 任何人士僅可為本身利益以藍色申請表格就北海預留股份作出一次申請。下列情況將不獲受理：就北海預留股份作出的重複或疑慮重複申請以及支票或銀行本票在首次過戶時未能兌現的申請。
- 倘 閣下作出虛假聲明，則可遭檢控。
- 在本申請表格中聲明的所有資料必須與北海或其任何全資附屬公司所保留者相同。
- 除中文姓名/名稱外，閣下必須以英文填妥本申請表格(除非另有指明)，否則申請會被拒絕受理。
- 閣下於本申請表格提供的任何申請資料如有任何更改，須由申請人簽署授權。
- 閣下或(倘 閣下為聯名申請人)排名首位申請人必須提供香港身份證號碼/護照號碼/香港商業登記號碼。

CNT Preferential Offer – BLUE Application Form 北海優先發售 – 藍色申請表格
Please use this Application Form if you are a CNT Qualifying Shareholder
閣下如為北海合資格股東，請使用本申請表格

Name(s) and address of the CNT Qualifying Shareholder(s)
北海合資格股東姓名及地址

Application Form number 申請表格編號

Identifier 識別號

Option 1 – Apply for a number of CNT Reserved Shares that is equal to your CNT Qualifying Shareholder's Preferential Entitlement

A valid application made on this Application Form for a number of CNT Reserved Shares that is equal to a CNT Qualifying Shareholder's Preferential Entitlement under the CNT Preferential Offer will be accepted in full, subject to the terms and conditions set out in this Application Form and the Prospectus and assuming that the conditions of the CNT Preferential Offer are satisfied.

You need to complete and sign this Application Form and submit one cheque (or banker's cashier order) for the exact amount of remittance printed in Box B on the right.

選項1 – 申請之北海預留股份數目相等於 閣下的北海合資格股東優先配額

在本申請表格及招股章程所載條款及條件規限下且假設北海優先發售之條件得以達成，以本申請表格認購相等於北海優先發售項下的北海合資格股東優先配額之北海預留股份之有效申請將獲全數接納。

閣下須填妥及簽署本申請表格並提交一張支票（或銀行本票）支付於右方乙欄列明的應付款項。

**Box A
甲欄**

Number of Shares registered in your name as at 4:30 p.m. on Friday, 16 June 2017 (the "CNT Preferential Offer Record Date"): 於二零一七年六月十六日（星期五）（「北海優先發售記錄日期」）下午四時三十分以 閣下名義登記之股份數目：

**Box B
乙欄**

Number of CNT Reserved Shares under your CNT Preferential Entitlement: 閣下所獲北海優先配額之北海預留股份數目：

Amount payable if your CNT Qualifying Shareholder's Preferential Entitlement is taken up in full: 閣下的北海合資格股東優先配額獲全數接納之應付款項：

HK\$ 港元

Option 2 – Apply for a number of CNT Reserved Shares that is greater than your CNT Qualifying Shareholder's Preferential Entitlement

If a valid application is made on this Application Form for a number of CNT Reserved Shares that is greater than your CNT Qualifying Shareholder's Preferential Entitlement, the relevant CNT Qualifying Shareholder's Preferential Entitlement will be satisfied in full, but the excess portion of such application will only be satisfied to the extent that there are sufficient CNT Reserved Shares (the "Available CNT Reserved Shares") resulting from other CNT Qualifying Shareholders declining to take up some or all of their CNT Qualifying Shareholder's Preferential Entitlement. Such application will be subject to the terms and conditions set out in this Application Form and the Prospectus and assuming that the conditions of the CNT Preferential Offer are satisfied.

The number of CNT Reserved Shares in excess of your CNT Qualifying Shareholder's Preferential Entitlement (the "Excess CNT Reserved Shares") that you intend to apply for should be one of the numbers set out in the table headed "Number of CNT Reserved Shares that may be applied for and payments" ("Payment Table") in this Application Form, otherwise you must calculate the amount of remittance payable on application for the number of Excess CNT Reserved Shares applied for by using the special formula set out in this Application Form (the "Special Formula"). The excess application will be rejected if the amount on the cheque/banker's cashier order does not match with the amount payable calculated by using the Special Formula.

You should (i) write the number of CNT Reserved Shares applied for under your CNT Qualifying Shareholder's Preferential Entitlement and the amount payable in Box C; (ii) write the number of Excess CNT Reserved Shares applied for and the amount payable (which should be selected from the Payment Table or otherwise calculated in accordance with the Special Formula) in Box D; (iii) add the number of CNT Reserved Shares applied for under your CNT Qualifying Shareholder's Preferential Entitlement and the Excess CNT Reserved Shares, together with the corresponding total amount payable (sum of the amount you put in Box C and Box D) and write the total in Box E; and (iv) complete and sign this Application Form and submit the total application monies (the amount payable calculated in Box E) in one cheque (or banker's cashier order).

選項2 – 申請認購的北海預留股份數目多於 閣下的北海合資格股東優先配額

倘以本申請表格有效申請的北海預留股份數目多於 閣下的北海合資格股東優先配額，則相關的北海合資格股東優先配額將獲悉數接納，但上述申請的超額部分只有在其他北海合資格股東拒絕認購其部分或全部的北海合資格股東優先配額，導致有足夠的北海預留股份（「可用北海預留股份」）時才會獲得接納。上述申請將須遵守本申請表格及招股章程所載的條款及條件並假設北海優先發售的條件已經達成。

閣下擬申請認購的北海預留股份數目（「超額北海預留股份」）如超出 閣下的北海合資格股東優先配額，則應為本申請表格內「可供申請認購的北海預留股份數目及應繳款項」一覽表（「應繳款項一覽表」）所載的其中一個數目，否則 閣下必須利用本申請表格內所列特定公式（「特定公式」）計算申請有關超額北海預留股份數目的正確應繳金額。倘支票、銀行本票上的金額與利用特定公式計算的應繳金額不符，則超額申請會被拒絕受理。

閣下應(i)在丙欄填上根據北海合資格股東優先配額申請認購的北海預留股份數目及應繳金額；(ii)在丁欄填上申請認購超額北海預留股份數目及應繳金額（從應繳款項一覽表選擇或根據特定公式計算）；(iii)將根據北海合資格股東優先配額申請認購的北海預留股份加上超額北海預留股份的數目，連同相應的應繳款項總額相加（即：閣下於丙欄及丁欄所填金額的總和）並於戊欄填上總額；及(iv)填妥及簽署本申請表格並以一張支票（或銀行本票）提交申請款項（於戊欄計算的應繳款項）總額。

**Box C
丙欄**

Number of CNT Reserved Shares applied for under your CNT Qualifying Shareholder's Preferential Entitlement (not to exceed the number in Box B): 閣下於北海合資格股東優先配額申請之北海預留股份數目（不得超過乙欄之數目）：

Amount payable for CNT Qualifying Shareholder's Preferential Entitlement: 北海合資格股東優先配額之應付款項：

HK\$ 港元

**Box D
丁欄**

Number of CNT Reserved Shares in excess of your CNT Qualifying Shareholder's Preferential Entitlement applied for ("Excess CNT Reserved Shares"): 申請超過北海合資格股東優先配額之北海預留股份數目（「超額北海預留股份」）：

Amount payable for Excess CNT Reserved Shares: 超額北海預留股份之應付款項：

HK\$ 港元

**Box E
戊欄**

Total number of CNT Reserved Shares applied for (Box C + Box D) (not to exceed 25,000,000 CNT Reserved Shares): 申請北海預留股份的總數（丙欄+丁欄）（不得超過25,000,000股北海預留股份）：

Amount payable for total number of CNT Reserved Shares (amount payable in Box C + amount payable in Box D): 北海預留股份總數之應付款項（丙欄應付款項+丁欄應付款項）：

HK\$ 港元

CNT Preferential Offer – BLUE Application Form 北海優先發售 – 藍色申請表格

Please use this Application Form if you are a CNT Qualifying Shareholder

閣下如為北海合資格股東，請使用本申請表格



中漆集團有限公司

CPM GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Conditions of your application

Unless otherwise stated, capitalized terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be a CNT Qualifying Shareholder(s).
2. If you are a firm, the application must be in the names of the individual members, not in the name of the firm.
3. If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
4. Save under the circumstances permitted by the Listing Rules, you cannot apply for any CNT Reserved Shares if you or (with the exception of HKSCC Nominees) any person(s) for whose benefit you are applying are/is:
 - an existing beneficial owner of Shares in the Company and/or any of its subsidiaries;
 - a director or chief executive officer of the Company and/or any of its subsidiaries;
 - a connected person or a core connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person or a core connected person of the Company immediately upon completion of the Global Offering;
 - an associate or a close associate (as defined in the Listing Rules) of any of the above;
 - a Non-CNT Qualifying Shareholder.CNT Non-Qualifying Shareholder(s) is/are CNT Shareholder(s) whose name(s) appeared in the register of members of CNT at 4:30 p.m. on the CNT Preferential Offer Record Date, other than (a) CNT Shareholders whose address(es) as shown in such register is/are in any of the Excluded Territories; (b) CNT Shareholders who is/are otherwise known by CNT to be resident in any of the Excluded Territories on the CNT Preferential Entitlement Record Date; and (c) the Directors and/or their respective close associates.
5. The number of joint applicants must not exceed four.

B. Allocation of CNT Reserved Shares

- A valid application for a number of CNT Reserved Shares that is less than or equal to your CNT Preferential Entitlement will be accepted in full, subject to the terms and conditions set out in this Application Form and the Prospectus and assuming that the conditions of the CNT Preferential Offer are satisfied. If an application is made for a number of CNT Reserved Shares that is more than your CNT Preferential Entitlement, you are recommended to apply for a number in one of the numbers set out in the table headed "Number of CNT Reserved Shares that may be applied for and payments" in this Application Form and make a payment of the corresponding amount. Otherwise you must calculate the correct amount of remittance payable on application for the number of CNT Reserved Shares applied for by using the Special Formula set out in this Application Form. If an application is made for a number of CNT Reserved Shares that is greater than your CNT Qualifying Shareholder's Preferential Entitlement, the relevant CNT Preferential Entitlement will be satisfied in full (subject to the terms and conditions set out in this Application Form and the Prospectus and assuming the conditions of the CNT Preferential Offer are satisfied), but the excess portion of such application will only be met to the extent that there are sufficient Available CNT Reserved Shares resulting from other CNT Qualifying Shareholders declining to take up some or all of their CNT Qualifying Shareholder's Preferential Entitlement by way of allocation by the Joint Global Coordinators on a fair and reasonable basis. Such allocation basis is consistent with the allocation basis commonly used in the case of over-subscriptions in public offers in Hong Kong, where a higher allocation percentage will be applied in respect of smaller applications of Excess CNT Reserved Shares, and thereafter at the discretion of the Joint Global Coordinators, to other investors in the International Offering. To the extent that excess applications for the CNT Reserved Shares are:
- (i) less than the Available CNT Reserved Shares, the Available CNT Reserved Shares will first be allocated to satisfy such excess applications for the CNT Reserved Shares in full and thereafter will be allocated, at the discretion of the Joint Global Coordinators, to the International Offering; or
 - (ii) equal to the Available CNT Reserved Shares, the Available CNT Reserved Shares will be allocated to satisfy such excess applications for the CNT Reserved Shares in full; or
 - (iii) more than the Available CNT Reserved Shares, the Available CNT Reserved Shares will be allocated on a fair and reasonable basis, which is consistent with the allocation basis commonly used in the case of over-subscriptions in public offers in Hong Kong, where a higher allocation percentage will be applied in respect of smaller applications of Excess CNT Reserved Shares. If there is an odd lot number of Shares left after satisfying the excess applications, such number of odd lot Shares will be re-allocated, at the discretion of the Joint Global Coordinators, to the International Offering.

Save for the above, the CNT Preferential Offer will not be subject to the clawback arrangement between the International Offering and the Hong Kong Public Offering. If no number is inserted in Box C, Box D or Box E overleaf, you will be deemed to have chosen Option 1 and applied for such number of CNT Reserved Shares shown in Box B. Any application not accompanied by the correct amount of application monies will be treated as invalid in its entirety and no CNT Reserved Shares will be allotted to such applicant (except when the number of CNT Reserved Shares applied is more than the CNT Qualifying Shareholder's Preferential Entitlement and the amount of application money accompanied is not less than the amount payable shown in Box B, the CNT Qualifying Shareholder's Preferential Entitlement will be accepted in full).

CNT Qualifying Shareholders should note that CNT Qualifying Shareholder's Preferential Entitlement to CNT Reserved Shares may not represent a multiple of a full board lot of 4,000 Shares. Further, the CNT Reserved Shares allocated to the CNT Qualifying Shareholders will be rounded down to the closest whole number if required, and dealings in odd lots of Shares may be at a price below their prevailing market price for full board lots. In addition to any application for CNT Reserved Shares made on a BLUE Application Form, CNT Qualifying Shareholders will be entitled to make one application for Hong Kong Offer Shares on WHITE or YELLOW Application Forms or by giving electronic application instructions to HKSCC via CCAASS or through the HK eIPO White Form service. CNT Qualifying Shareholders will receive no preference as to entitlement or allocation in respect of applications for Hong Kong Offer Shares made on WHITE or YELLOW Application Forms or by giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider via the HK eIPO White Form service under the Hong Kong Public Offering.

The CNT Reserved Shares are being offered out of the International Offer Shares under the International Offering and are not subject to the reallocation as described in the section "Structure and Conditions of the Global Offering – The Hong Kong Public Offering – Allocation" in the Prospectus. CNT Qualifying Shareholders are entitled to apply on the basis of the CNT Qualifying Shareholder's Preferential Entitlement for one CNT Reserved Share for every integral multiple of 57 CNT Shares held by each CNT Qualifying Shareholder as at 4:30 p.m. on the CNT Preferential Offer Record Date.

C. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who has/have already submitted an application for CNT Reserved Shares will be notified that they are required to confirm their applications. If applicant(s) for CNT Reserved Shares has/have been so notified but have not confirmed their applications for CNT Reserved Shares in accordance with the procedure to be notified, all unconfirmed applications for CNT Reserved Shares will be deemed revoked. Subject to the above and below, an application for CNT Reserved Shares once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

D. Effect of completing and submitting this Application Form

- By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- undertake to execute all relevant documents and instruct and authorise the Company and/or the Joint Global Coordinators (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in your name or in the name of HKSCC Nominees as required by the Articles of Association;
 - agree to comply with the Companies (Winding Up and Miscellaneous Provisions) Ordinance and the Articles of Association;
 - confirm that you have read the terms and conditions and application procedures set forth in the Prospectus and in the Application Form and agreed to be bound by them;
 - confirm that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
 - confirm that you are aware of the restrictions on the Global Offering as set forth in the Prospectus;
 - agree that none of the Company, the Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
 - undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, both International Offer Shares under the International Offering and the Hong Kong Offer Shares under the Hong Kong Public Offering, except in respect of CNT Reserved Shares applied under the CNT Preferential Offer;
 - agree to disclose to the Company, the Hong Kong Branch Registrar, receiving bank, the Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;

Note:

For the avoidance of doubt, neither Hong Kong Securities Clearing Company Limited nor HKSCC Nominees Limited will give, or be subject to, any of the below representations, warranties or undertakings.

- If the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Sponsor, the Joint Global Coordinators, the Joint Bookrunners and the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and the Application Form;
- agree that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- agree that your application will be governed by the laws of Hong Kong;
- represent, warrant and undertake that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- warrant that the information you have provided is true and accurate;
- agree to accept the Offer Shares applied for, or any lesser number allocated to you under the application;
- authorise the Company to place your name(s) or the name of the HKSCC Nominees, on the Hong Kong branch share register as the holder(s) of any Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s) and/or any e-Auto Refund payment instructions and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you have chosen to collect the share certificate(s) and/or refund cheque(s) in person;
- declare and represent that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying except in respect of CNT Reserved Shares applied under the CNT Preferential Offer;
- understand that the Company and the Joint Global Coordinators will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) warrant that no other application has been or will be made for your benefit by you or by anyone as your agent or by any other person for both of the following (a) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider; and (b) for International Offer Shares under the International Offering (except in respect of CNT Reserved Shares under the International Offering); and
- (if you are making the application as an agent for the benefit of another person) warrant that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person for both of the following (a) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider; and (b) for International Offer Shares under the International Offering (except in respect of CNT Reserved Shares under the International Offering) and (ii) you have due authority to sign the Application Form or give electronic application instructions on behalf of that other person as his agent.

The Company, the Joint Global Coordinators, the Joint Bookrunners, the Sponsor, the Underwriters, their respective directors and any other parties involved in the Global Offering, are entitled to rely on any warranty, representation or declaration made by you in this application in the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

You must complete this Application Form in English, unless otherwise stated, and you or (in case of joint applicants) each of the joint applicants must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

E. Power of attorney

If your application is made by a person duly authorised under a power of attorney, the Company and the Joint Global Coordinators, as the Company's agents, may accept your application at their absolute discretion and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Company and the Joint Global Coordinators, as the Company's agents, will have full discretion to reject any application, in full or in part without giving any reason.

F. Determination of Offer Price

The Offer Price is expected to be fixed on or around Monday, 26 June 2017. Applicants are required to pay the Offer Price of not more than HK\$0.86 for each Offer Share together with 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. The Company expects to announce the Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the CNT Preferential Offer and the basis of allocation and the results of applications of the Hong Kong Public Offering and the CNT Preferential Offer on Thursday, 29 June 2017 on the Company's website at www.cpmgroup.com.hk and the website of the Stock Exchange at www.hkexnews.hk.

Allocation of CNT Reserved Shares

Subject to the terms and conditions as set out herein and in the Prospectus, the CNT Reserved Shares will be allocated after the application lists close.

The Offer Price is expected to be announced on Thursday, 29 June 2017 and the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the CNT Preferential Offer and the basis of allocations and the results of application of the CNT Preferential Offer are also expected to be announced on Thursday, 29 June 2017 on the websites of the Company at www.cpmgroup.com.hk and the Stock Exchange at www.hkexnews.hk. Results of allocations of the CNT Preferential Offer, and the Hong Kong Identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to Apply for Hong Kong Offer Shares and CNT Reserved Shares – 11. Publication of Results" in the Prospectus on Thursday, 29 June 2017.

If your application for CNT Reserved Shares is successful (In whole or in part)

If you apply for 1,000,000 or more CNT Reserved Shares, and have provided all information required by the Application Form, you may collect your refund cheque(s) and/or share certificate(s) in person from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 29 June 2017, or such other date as notified by the Company in the newspapers.

If you are an individual who is eligible for personal collection, you must not authorise any other person to collect for you. If you are corporate applicant which is eligible for personal collection, your authorised representative must bear a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect your refund cheque(s) or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in this Application Form by ordinary post at your own risk. If you apply for less than 1,000,000 CNT Reserved Shares, your refund cheque(s) and/or share certificate(s) will be sent to the address on the relevant Application Form on Thursday, 29 June 2017, by ordinary post and at your own risk.

Share certificates will only become valid at 8:00 a.m., Hong Kong time, on Friday, 30 June 2017, provided that the right of termination described in the section headed "Underwriting" in the Prospectus has not been exercised and the Global Offering has become unconditional.

Investors who trade shares prior to the receipt of share certificates or the share certificates becoming valid do so at their own risk. No receipt will be issued for sums paid on application.

CNT Preferential Offer – BLUE Application Form 北海優先發售 – 藍色申請表格

Please use this Application Form if you are a CNT Qualifying Shareholder

閣下如為北海合資格股東，請使用本申請表格

Circumstances in which you will not be allocated CNT Reserved Shares

You should note the following situations in which the Hong Kong Offer Shares and/or the CNT Reserved Shares will not be allotted to you:

- If your application is revoked:**
By completing and submitting an Application Form or giving electronic application instructions to HKSCC or to HK eIPO White Form Service Provider, you agree that your application or the application made by HKSCC Nominees on your behalf cannot be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company.
Your application or the application made by HKSCC Nominees on your behalf may only be revoked on or before such fifth day if a person responsible for this prospectus under Section 40 of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (as applied by Section 342E of the Companies (Winding Up and Miscellaneous Provisions) Ordinance) gives a public notice under that section which excludes or limits that person's responsibility for the Prospectus. If any supplement to the Prospectus is issued, applicants who have already submitted an application will be notified that they are required to confirm their applications. If applicants have been so notified but have not confirmed their applications in accordance with the procedure to be notified, all unconfirmed applications will be deemed revoked.
If your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.
- If the Company or its agents exercise their discretion to reject your application:**
The Company, the Joint Global Coordinators, the HK eIPO White Form Service Provider and their respective agents and nominees have full discretion to reject or accept any application, or to accept only part of any application, without giving any reasons.
- If the allotment of Hong Kong Offer Shares and CNT Reserved Shares is void:**
The allotment of Hong Kong Offer Shares and CNT Reserved Shares will be void if the Listing Committee does not grant permission to list the Shares either:
 - within three weeks from the closing date of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies our Company of that longer period within three weeks of the closing date of the application lists.
- If:**
 - you make multiple applications or suspected multiple applications;
 - you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) for both Hong Kong Offer Shares and International Offer Shares (except in respect of CNT Reserved Shares);
 - your Application Form is not completed in accordance with the stated instructions;
 - your electronic application instructions through the **HK eIPO White Form** service are not completed in accordance with the instructions, terms and conditions on the designated website;
 - your payment is not made correctly or the cheque or banker's cashier order paid by you is dishonoured upon its first presentation;
 - the Underwriting Agreements do not become unconditional or are terminated;
 - the Company or the Joint Global Coordinators believes that by accepting your application, it or they would violate applicable securities or other laws, rules or regulations; or
 - your application is for more than 25,000,000 CNT Reserved Shares.

Refund of your monies

If you do not receive any CNT Reserved Shares for any of, but not limited to, the above reasons, the Company will refund your application monies, including the brokerage of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%. No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the portion of your application monies (including the related brokerage of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%) without interest. If the Offer Price as finally determined is less than the initial price of HK\$0.86 per Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) paid on application, the Company will refund to you the surplus application monies, together with the related brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, without interest. All such interest accrued on such monies prior to the date of refund will be retained for the benefit of the Company. Refund of your application monies (if any) will be made on or around Thursday, 29 June 2017 in accordance with the various arrangements as described in the Prospectus. Refund cheques will be crossed "Account Payee Only" made out to you. Part of your Hong Kong identity card number or passport number provided by you or the first-named applicant (if you are joint applicants) may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate your refund cheque. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate. If you apply for 1,000,000 CNT Reserved Shares or more and have provided all information required by your Application Form, you may collect your refund cheque(s) from the Company's Hong Kong Branch Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on or around Thursday, 29 June 2017 or such other place or date as notified by the Company on the Company website (www.cpmgroup.com.hk) and on the Stock Exchange's website (www.hkexnews.hk) as the place or date of despatch of refund cheques. If you are an individual who opts for personal collection, you may not collect your refund cheque personally within the time specified for their collection, they will be sent to the address as specified in your Application Form promptly thereafter by ordinary post and at your own risk. If you apply for less than 1,000,000 CNT Reserved Shares, your refund cheque(s) will be sent to the address as specified on your Application Form on or around Thursday, 29 June 2017 by ordinary post and at your own risk.

How to make your application

- You may choose one of the three options on this Application Form in applying for CNT Reserved Shares:
Option 1 – Apply for a number of CNT Reserved Shares that is equal to your CNT Qualifying Shareholder's Preferential Entitlement:
You need to complete and sign this Application Form and submit one cheque (or banker's cashier order) for the exact amount of remittance printed in Box B on this Application Form.
Option 2 – Apply for a number of CNT Reserved Shares that is greater than your CNT Qualifying Shareholder's Preferential Entitlement:
You should (i) write the number of CNT Reserved Shares applied for under the CNT Qualifying Shareholder's Preferential Entitlement and the amount payable in Box C; (ii) write the Excess CNT Reserved Shares applied for and the amount payable (which should be selected from the Payment Table or calculated in accordance with the Special Formula) in Box D; (iii) add the number of CNT Reserved Shares applied for under the CNT Qualifying Shareholder's Preferential Entitlement and the Excess CNT Reserved Shares, together with the corresponding total amount payable (being the sum of the written in Box C and Box D) and write the total in Box E; and (iv) complete and sign and submit the total application monies (the amount payable calculated in Box E) in one cheque (or banker's cashier order).
The number of CNT Reserved Shares that you intend to apply for should be one of the numbers set out in the Payment Table. If the number of Excess CNT Reserved Shares applied for is not one of the numbers set out in the payment table below, the application will be rejected. If the amount on the cheque/banker's cashier order does not match with the amount payable calculated by using the Special Formula set out in this Application Form.
Option 3 – Apply for a number of CNT Reserved Shares that is less than your CNT Qualifying Shareholder's Preferential Entitlement:
You should (i) write the number of CNT Reserved Shares applied for and the amount payable (as set out in the Payment Table in this Application Form) in Box F; and (ii) submit one cheque (or banker's cashier order) for the same amount that you have written in Box F on this Application Form.
If your application is made for a number of CNT Reserved Shares that is less than your CNT Qualifying Shareholder's Preferential Entitlement as a CNT Qualifying Shareholder, you should apply for a number of CNT Reserved Shares that is equal to or more than the number of CNT Reserved Shares set out in the table in this Application Form, otherwise you must calculate the correct amount of remittance payable on application for the number of CNT Reserved Shares applied for by using the formula set out in this Application Form.
- The amount of the remittance payable on application will be equal to the number of CNT Reserved Shares applied for multiplied by the maximum Offer Price of HK\$0.86 per CNT Reserved Share plus 1% brokerage, 0.005% Stock Exchange trading fee and 0.0027% SFC transaction levy. For your easy reference, the table in this Application Form sets out the amount of remittance payable for applications in certain numbers of CNT Reserved Shares. It should be noted that CNT Qualifying Shareholder's Preferential Entitlement may represent Shares not in whole multiples of a full board lot of 4,000 Shares. There is no guarantee that your resultant aggregate holding of Shares will form an integral multiple of 4,000 Shares.
- Complete this Application Form correctly in English and sign it. **Only written signatures will be accepted.**
- Staple your cheque or cashier order to the form. You must pay for the CNT Reserved Shares applied for by one cheque or by one banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorised by the bank. This account name must be the same name as the name on this form. If it is a joint application, the account name must be the same as the name of the first named applicant;
- be made payable to "Ting Hong Nominees Limited – CPM Group Preferential Offer";
- be crossed "Account Payee Only"; and
- not be post-dated.

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and its Hong Kong Branch Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for CNT Reserved Shares or registered holders of CNT Reserved Shares to supply their latest correct personal data to the Company and its Hong Kong Branch Registrar when applying for CNT Reserved Shares or transferring CNT Reserved Shares into or out of their names or in procuring the services of the Hong Kong Branch Registrar. Failure to supply the requested data may result in your application for CNT Reserved Shares being rejected or in delay or inability of the Company or its Hong Kong Branch Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the CNT Reserved Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of refund cheque(s) to which you are entitled.
It is important that holders of CNT Reserved Shares inform the Company and the Hong Kong Branch Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants of and the holders of CNT Reserved Shares may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the CNT Reserved Shares;
- enabling compliance with, including making disclosures required by, all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of CNT Reserved Shares including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the register of members of the Company;
- conducting or assisting in the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of members of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and profiles of the securities' holder;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise) in Hong Kong or elsewhere;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Registrar to discharge their obligations to holders of CNT Reserved Shares and/or regulators and/or other purpose to which the holders of CNT Reserved Shares may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Branch Registrar relating to the applicants of and the holders of CNT Reserved Shares will be kept confidential by the Company and the Hong Kong Branch Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from with any and all of the following persons and entities:

- the Company, the Directors, the Company's advisors or their respective appointed agents such as financial advisors, receiving bank and overseas principal share registrar;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the CNT Reserved Shares to be deposited into CCASS);
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or its subsidiaries or the Hong Kong Branch Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies in Hong Kong or elsewhere as required by laws, rules or regulations; and
- any other persons or institutions with which the holders of CNT Reserved Shares have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

4. Retention of personal data

The Company and its Hong Kong Branch Registrar will keep the personal data of the applicants and holders of CNT Reserved Shares for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

The Ordinance provides the applicants and the holders of CNT Reserved Shares with rights to ascertain whether the Company or the Hong Kong Branch Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and kinds of data held should be addressed to the Company, at the principal place of business in Hong Kong as disclosed in the section headed "Corporate Information" in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary, or the Hong Kong Branch Registrar for the attention of the privacy compliance officer.

By signing this Application Form, you agree to all of the above.

Your application for CNT Reserved Shares may be rejected if your cheque:

- does not meet all the requirements, or
- is dishonoured on its first presentation.

If you pay by banker's cashier order, the cashier order must:

- be in Hong Kong dollars;
- be issued by licensed banks in Hong Kong, and have your name certified at the back of the order by a person authorised by the bank. The name on the back of the order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the order must be the same as the name of the first-named applicant;
- be made payable to "Ting Hong Nominees Limited – CPM Group Preferential Offer";
- be crossed "Account Payee Only"; and
- not be post-dated.

Your application for CNT Reserved Shares is liable to be rejected if your cheque or banker's cashier order does not meet all these requirements. No money shall be paid to any intermediary in Hong Kong who is not licensed or registered to carry on Type 1 regulated activity under Part V of the SFO.

- Tear off this Application Form, fold the form once and lodge it in the special collection box at Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong.

- This Application Form can be lodged at these times:

Monday, 19 June 2017 – 9:00 a.m. to 5:00 p.m.
Tuesday, 20 June 2017 – 9:00 a.m. to 5:00 p.m.
Wednesday, 21 June 2017 – 9:00 a.m. to 5:00 p.m.
Thursday, 22 June 2017 – 9:00 a.m. to 5:00 p.m.
Friday, 23 June 2017 – 9:00 a.m. to 12:00 noon

- The latest time for lodging your application is 12:00 noon on Friday, 23 June 2017 or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal 8 or above, or
- a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 23 June 2017. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.
Information about the weather condition is contained in the section headed "How to Apply for Hong Kong Offer Shares and CNT Reserved Shares – 10. Effect of bad weather on the opening of the Application Lists" in the Prospectus. Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.
The application for the CNT Reserved Offer Shares will commence on 19 June 2017 through 23 June 2017. The application monies (including the brokerage, SFC transaction levies and Stock Exchange trading fees) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicants without interest on Thursday, 29 June 2017. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Friday, 30 June 2017.

- The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Friday, 23 June 2017. You will not be given a receipt for your payment. The Company will retain any interest accrued on your application monies. The right is also reserved to retain any Share certificate(s) and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

CNT Preferential Offer – BLUE Application Form 北海優先發售 – 藍色申請表格
Please use this Application Form if you are a CNT Qualifying Shareholder
閣下如為北海合資格股東，請使用本申請表格

Option 3 – Apply for a number of CNT Reserved Shares that is less than your CNT Qualifying Shareholder's Preferential Entitlement

A valid application made on this Application Form for a number of CNT Reserved Shares that is less than a CNT Qualifying Shareholder's CNT Qualifying Shareholder's Preferential Entitlement under the CNT Preferential Offer will be accepted in full, subject to the terms and conditions set out in this Application Form and the Prospectus and assuming that the conditions of the CNT Preferential Offer are satisfied.

If your application is made for a number of CNT Reserved Shares that is less than your CNT Qualifying Shareholder's Preferential Entitlement as a CNT Qualifying Shareholder, you should apply for a number which is one of the numbers set out in the Payment Table, otherwise you must calculate the correct amount of remittance payable on application for the number of CNT Reserved Shares applied for by using the Special Formula set out in this Application Form.

選項3 – 申請之北海預留股份數目少於 閣下的北海合資格股東優先配額

在本申請表格及招股章程所載條款及條件規限下且假設北海優先發售之條件得以達成，以本申請表格認購少於北海合資格股東在北海優先發售項下優先配額數目之北海預留股份之有效申請將獲全數接納。

倘 閣下申請之北海預留股份數目少於 閣下作為北海合資格股東獲得的北海合資格股東優先配額，閣下應申請應繳款項一覽表載列的其中一個數目，否則 閣下必須利用本申請表格所載之特定公式計算申請有關北海預留股份數目之正確應繳金額。

**Box F
已欄**

Number of CNT Reserved Shares applied for that is less than your CNT Preferential Entitlement: 申請之北海預留股份數目少於北海優先配額：	Amount payable for CNT Reserved Shares applied for that is less than your CNT Preferential Entitlement: 申請少於北海優先配額之北海預留股份應付款項：
	HK\$ 港元

Special Formula

Formula for calculating total amount of remittance payable:

A = No. of CNT Reserved Shares applied for x HK\$0.86

B = A x 0.01 (round to the nearest cent)

C = A x 0.00005 (round to the nearest cent)

D = A x 0.000027 (round to the nearest cent)

Total Amount Payable = A+B+C+D

If you apply for 4,000 CNT Reserved Shares:

A = 4,000 x HK\$0.86 = HK\$3,440.00

B = A x 0.01 (round to the nearest cent) = HK\$34.40

C = A x 0.00005 (round to the nearest cent) = HK\$0.17

D = A x 0.000027 (round to the nearest cent) = HK\$0.09

Total Amount Payable = HK\$3,474.66

特定公式

計算應繳總額的公式：

A = 申請北海預留股份之數目 x 0.86港元

B = A x 0.01 (四捨五入至仙位)

C = A x 0.00005 (四捨五入至仙位)

D = A x 0.000027 (四捨五入至仙位)

應繳款項總額=A+B+C+D

如 閣下申請4,000股北海預留股份：

A = 4,000 x 0.86港元=3,440.00港元

B = A x 0.01 (四捨五入至仙位)=34.40港元

C = A x 0.00005 (四捨五入至仙位)=0.17港元

D = A x 0.000027 (四捨五入至仙位)=0.09港元

應繳款項總額=3,474.66港元

YOU CAN APPLY FOR CNT RESERVED SHARES BY CHOOSING ONE OF THE THREE OPTIONS ABOVE

閣下可選擇使用上方三個選項中其中一個申請北海預留股份

△ Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Ting Hong Nominees Limited – CPM Group Preferential Offer"
支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「鼎康代理有限公司－中漆集團優先發售」

Cheque/Banker's cashier order number[△]

支票／銀行本票號碼[△]

Name of bank on which cheque/

banker's cashier order is drawn

支票／銀行本票之付款銀行名稱

Contact telephone no.

聯絡電話號碼

Signed by (all) applicant(s) (all joint applicants must sign):

由 (所有) 申請人簽署 (所有聯名申請人須簽署)：

You (or, if you are joint applicants, the first-named applicant) must provide your Hong Kong identity card number/passport number/Hong Kong business registration number (Please delete as appropriate)

閣下或 (倘 閣下為聯名申請人) 排名首位申請人必須提供香港身份證號碼／護照號碼／香港商業登記號碼 (請刪除不適用者)

Date 日期： / /

D 日

M 月

Y 年

CNT Preferential Offer – BLUE Application Form 北海優先發售 – 藍色申請表格
Please use this Application Form if you are a CNT Qualifying Shareholder
 閣下如為北海合資格股東，請使用本申請表格

NUMBER OF CNT RESERVED SHARES THAT MAY BE APPLIED FOR AND PAYMENTS (“Payment Table”)
 可供申請認購的北海預留股份數目及應繳款項 (「應繳款項一覽表」)

Number of CNT Reserved Shares applied for 申請認購的 北海預留股份數目	Amount payable on application HK\$ 申請時 應繳款項 港元	Number of CNT Reserved Shares applied for 申請認購的 北海預留股份數目	Amount payable on application HK\$ 申請時 應繳款項 港元	Number of CNT Reserved Shares applied for 申請認購的 北海預留股份數目	Amount payable on application HK\$ 申請時 應繳款項 港元	Number of CNT Reserved Shares applied for 申請認購的 北海預留股份數目	Amount payable on application HK\$ 申請時 應繳款項 港元
4,000	3,474.66	120,000	104,239.95	2,000,000	1,737,332.44	15,000,000	13,029,993.30
8,000	6,949.33	140,000	121,613.27	3,000,000	2,605,998.66	16,000,000	13,898,659.52
12,000	10,424.00	160,000	138,986.60	4,000,000	3,474,664.88	17,000,000	14,767,325.74
16,000	13,898.66	180,000	156,359.92	5,000,000	4,343,331.10	18,000,000	15,635,991.96
20,000	17,373.32	200,000	173,733.24	6,000,000	5,211,997.32	19,000,000	16,504,658.18
24,000	20,847.99	300,000	260,599.87	7,000,000	6,080,663.54	20,000,000	17,373,324.40
28,000	24,322.65	400,000	347,466.49	8,000,000	6,949,329.76	21,000,000	18,241,990.62
32,000	27,797.32	500,000	434,333.11	9,000,000	7,817,995.98	22,000,000	19,110,656.84
36,000	31,271.99	600,000	521,199.73	10,000,000	8,686,662.20	23,000,000	19,979,323.06
40,000	34,746.65	700,000	608,066.35	11,000,000	9,555,328.42	24,000,000	20,847,989.28
60,000	52,119.97	800,000	694,932.98	12,000,000	10,423,994.64	25,000,000*	21,716,655.50
80,000	69,493.30	900,000	781,799.60	13,000,000	11,292,660.86		
100,000	86,866.62	1,000,000	868,666.22	14,000,000	12,161,327.08		

* Maximum number of CNT Reserved Shares you may apply for.

* 閣下可申請認購的北海預留股份最高數目。

To the extent that the excess applications for the CNT Reserved Shares are:

- less than the available CNT Reserved Shares, the available CNT Reserved Shares will first be allocated to satisfy such excess applications for the CNT Reserved Shares in full and thereafter will be allocated, at the discretion of the Joint Global Coordinators, to the International Offering;
- equal to the available CNT Reserved Shares, the available CNT Reserved Shares will be allocated to satisfy such excess applications for the CNT Reserved Shares in full; or
- more than the available CNT Reserved Shares, the available CNT Reserved Shares will be allocated on a fair and reasonable basis, which is consistent with the allocation basis commonly used in the case of over-subscriptions in public offers in Hong Kong, where a higher allocation percentage will be applied in respect of smaller applications of excess CNT Reserved Shares. If there is an odd lot number of Shares left after satisfying the excess applications, such number of odd lot Shares will be re-allocated, at the discretion of the Joint Global Coordinators, to the International Offering.

Save for the above, the CNT Preferential Offer will not be subject to the clawback arrangement between the International Offering and the Hong Kong Public Offering.

Beneficial Shareholders (not being CNT Non-Qualifying Shareholders) whose CNT Shares are held by a nominee company should note that the Company will regard the nominee company as a single CNT Shareholder. Accordingly, such Beneficial CNT Shareholders whose CNT Shares are held by a nominee company should note that the arrangement under paragraph (c) above will not apply to them individually.

CNT Qualifying Shareholder's Preferential Entitlement to CNT Reserved Shares is not transferable and there will be no trading in nil-paid entitlements on the Stock Exchange.

倘超額申請的北海預留股份：

- 少於可用北海預留股份，則可用北海預留股份將首先悉數分配以滿足該等北海預留股份的超額申請，其後，則由聯席全球協調人酌情分配至國際發售；
- 等於可用北海預留股份，則可用北海預留股份將獲悉數分配以滿足該等北海預留股份的超額申請；或
- 多於可用北海預留股份，則可用北海預留股份將按公平合理的基準分配，該基準與香港公開發售出現超額認購的情況下普遍使用的分配基準一致，即申請超額北海預留股份數目較少的申請人可獲較高的分配比例。倘滿足超額申請後餘下零碎數目的股份，則該等零碎數目的股份將由聯席全球協調人酌情重新分配至國際發售。

除上文所述者外，北海優先發售不會受國際發售及香港公開發售之間的回撥安排影響。

由代名人公司持有北海股份的實益北海股東（並非北海不合資格股東）須留意，本公司視代名人公司為單一北海股東。因此，由代名人公司持有北海股份的實益北海股東須留意上文(c)段所述安排並不個別地適用於彼等個人。

北海預留股份之北海合資格股東優先配額不得轉讓，未繳股款配額亦不會在聯交所買賣。

Please **REMEMBER** to complete the form and sign on the next page before you submit this Application Form. 遞交表格前，請**謹記**於下一頁填妥及簽署本申請表格。